



Understanding & Surviving the SEC Review Process

The Who, When, Why, What & How

Thursday, September 8, 2011

7:30 a.m. to 9:30 a.m.

The Center Club

650 Town Center Drive
Costa Mesa, CA 92626

Continental Breakfast will be provided.
Complimentary valet parking.

To register for the Roundtable,
please contact

**Meagan Hayes at 949-450-6249 or
mhayes@hwcpa.com.**

Online registration is also available at
www.hwcpa.com

Haskell & White's SEC Roundtable Series is designed for financial executives of Southern California public and private companies as a forum to stay on the cutting edge of new developments in SEC and accounting related rules and regulations.

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&
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CERTIFIED PUBLIC ACCOUNTANTS
AND BUSINESS ADVISORS

Please join us on Thursday, September 8 for a conversation with Ronald A. Kiima CPA, a former Assistant Chief Accountant with the SEC's Division of Corporation Finance in Washington, D.C. This informative session will provide you with a rare peek into the inner workings of the SEC. In particular, Ron will share with you his unique insights into the SEC's oversight and compliance programs. After attending this highly enlightening presentation and discussion, you will be able to, among other things:

- Handicap the likelihood and timing of an SEC review
- Proactively prepare for the inevitable SEC comment letter
- Avoid costly and embarrassing amendments and restatements
- Effectively resolve SEC inquiries and objections.

1 1/2 hours of CE credit will be available.