

*Public Company Services at
Haskell & White LLP*

HASKELL
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CERTIFIED PUBLIC ACCOUNTANTS
AND BUSINESS ADVISORS

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The Value of Experience

The experienced professionals at Haskell & White LLP are committed to serving middle-market and emerging public companies. We help management teams navigate complex SEC reporting and accounting requirements while providing sage counsel regarding internal controls and operational business improvement. We also assist board members by breaking down complicated accounting and financial reporting rules into easily understood concepts and recommending best corporate governance practices. Since 2003, we have been registered with the Public Company Accounting Oversight Board.

THE VALUE OF EXPERIENCE

Our firm's best and brightest resources – our partners and managers — play active and critical roles in our engagements. Our leadership team has vast amounts of experience practicing before the SEC and our SEC knowledge is unsurpassed. As a result, issues are not overlooked and deadlines are not missed. Furthermore, we understand our clients' business and we expect to improve not only financial reporting, internal control, and corporate governance practices, but operational and business practices as well. In addition to being outstanding auditors, our professionals are also trusted, client-focused business advisors who ensure that our clients receive a high value-to-cost ratio.

MIDDLE-MARKET FOCUS

We serve companies that range in size from pre-revenue, start-up concerns to established business with annual revenues in excess of \$300 million. Although we serve companies in many industries, we focus on two primary niches: MDT (Manufacturing, Distribution, and Technology) and Real Estate.

CONTACT US

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CORE SERVICES

From initial public offerings (IPOs), to assisting in the preparation of responses to technical inquiries from the SEC Staff, to expeditiously reviewing registration statements, our seasoned professionals practice with the technical capabilities of a large firm and the personal touch and attention of a small firm.

We provide the following services to public companies:

- Audits of financial statements for inclusion in annual reports
- Reviews of interim financial statements for inclusion in quarterly reports
- Employee benefit plan audits, including assistance with Form 11-K filings
- Initial and follow-on public offerings, including assistance with responding to comment letters issued by the SEC Staff
- Sarbanes-Oxley Section 404 readiness and maintenance
- Mergers-and-acquisitions due diligence, including audits of acquired businesses
- Consulting on calculations for share-based compensation, business combinations, derivatives, and earnings per share to record or disclose in financial statements
- Audit preparation assistance, including the preparation of documents, schedules and analyses for use in annual audit and related SEC filings
- Outsourced internal audit services
- Tax planning and analysis under SFAS 109 and FIN 48

ABOUT US

At Haskell & White LLP, our mission is to be the most respected accounting and consulting firm in our served markets by providing excellent advice and service to our clients, recruiting and retaining the industry's top talent, and offering unparalleled levels of coaching and leadership.

With offices in Irvine and San Diego, we are one of the largest independently owned accounting and business advisory firms in Southern California. Since 1988, we have successfully provided a full complement of tax, accounting and auditing services to the region's public and private middle-market companies. We offer a wealth of knowledge and experience that supplies clients with the resources needed to meet challenges in the fast-paced world of mid-sized and emerging companies.

OUR PROFESSIONALS

Many of our public company practice leaders have worked and trained at Big Four and national accounting firms. From these diverse backgrounds, we have created best practices and developed a unique approach to engagements — an approach that is centered on upfront planning and preparation, early issue identification and resolution and efficient and timely deliverables. Our leaders and staff are passionate about serving public companies and work hard to stay abreast of the rapidly evolving technical landscape.

NATIONAL AND GLOBAL RESOURCES

We are a member of The Leading Edge Alliance, a global network of accounting and consulting firms providing professional services in their chosen markets. Our professionals have access to experts across the country — and throughout the world — allowing us to expand the resources provided on each engagement.

