

*Merger & Acquisition Services
at Haskell & White LLP*

HASKELL
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WHITE^{LLP}

CERTIFIED PUBLIC ACCOUNTANTS
AND BUSINESS ADVISORS

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The Value of Experience

Every day, Haskell & White utilizes our long-standing experience to assist our corporate clients with specialized acquisition, sales, and merger transactions. Many years spent working with private equity funds have enabled us to develop M&A expertise unmatched in a firm of our size. We deliver the experience you require and the personal attention you prefer.

TRANSACTION STRUCTURING

Our audit and tax professionals have comprehensive knowledge of all types of enterprises. We handle tax free reorganizations, acquisitive incorporations and partnership formations, and taxable transactions, including deemed asset sales, leveraged transactions, and redemptions. Most important, we understand the financial and tax accounting implications, so we can ensure that our clients' business objectives are met. We work hand-in-hand with legal counsel, complementing their advice with our financial and tax expertise to create the very best outcomes.

DUE DILIGENCE SERVICES

Our due diligence services are designed to prevent unpleasant surprises. We review the quality of reported earnings and assist our clients in assessing projected operations. Our tax experts can comb the target's tax



history, looking for historical issues and exposures that could surface post-acquisition. We provide our clients with insightful information in a concise report they can use in evaluating a proposed acquisition.

POST-TRANSACTION SERVICES

We know the post-transaction rules and implications related to purchase accounting, basis allocation, reporting, accounting methods, and tax planning. These services are available to our non-audit clients, and our attest clients benefit because we are already well versed in the details of their business.

BUSINESS REORGANIZATIONS

Businesses are not static. They go through financings, internal restructurings, equity offerings (both public and private), and other transactions. Whatever the situation, we have most likely seen it before and can provide sage counsel to our clients in attaining their goals. And just as important, we know how to account and report on such transactions, so we can advise our clients on the financial and tax implications of their plans.

ABOUT US

At Haskell & White LLP, our mission is to be the most respected accounting and consulting firm in our served markets by providing excellent service to our clients, recruiting and retaining the industry's top talent, and offering unparalleled levels of coaching and leadership.

With offices in Irvine and San Diego, we are one of the largest independently owned accounting and business advisory firms in Southern California. Since 1988, we have successfully provided a full complement of tax, accounting and auditing services to the region's public and private middle-market companies. We offer a wealth of knowledge and experience that supplies clients with the resources needed to meet challenges in the fast-paced world of mid-sized and emerging companies.

Core Competencies:

- Tax Consulting and Planning
- Audit and Business Advisory Services
- Public Companies Services
- Sarbanes-Oxley Compliance
- Mergers & Acquisitions



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